

STUDY SCHEDULE FOR DECEMBER-2020 EXAM

CFA LEVEL III, BATCH 11 Online Classes

Teacher: Kamran Rashid	(kamran@kamranrashid.com)
Classes: Online	www.kamranrashid.com
Exam Date: 5-Dec-20	Total Topic Areas: 07
Exam Length: 6 Hours (Two Parts of 3 Hours)	Total Study Session(S.S.): 16
Total Questions:	Total Time Available (Till Exam): 22 Weeks (154 Days)
Essay Questions (Morning)	
10 Item Sets (Evening)	

Topic Area Weights for the CFA Exam

TOPIC AREA	% Weight
Ethical and Professional Standards	10-15%
Economics	5-10%
Equity Investments	10-15%
Fixed Income	15-20%
Derivatives	5-10%
Alternative Investments	5-10%
Portfolio Management and Wealth Planning	35-40%
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WEEKLY SCHEDULE

WEEK #	EVENTS	DATE	TIME	Study Session #	Reading #	TOPICS
Week # 1	Lecture # 1	11-Jul-20-Sat	12:00 pm to 4:00 pm	4	10	Capital Market Expectations, Part I: Framework and Macro Considerations
Week # 2	Lecture # 2	18-Jul-20-Sat	12:00 pm to 4:00 pm		11	Capital Market Expectations, Part II: Forecasting Asset Class Returns
Week # 3	Lecture # 3	25-Jul-20-Sat	12:00 pm to 4:00 pm	5	12	Overview of Asset Allocation
Week # 4	Lecture # 4	01-Aug-20-Sat	12:00 pm to 4:00 pm		13	Principles of Asset Allocation
Week # 5	Lecture # 5	08-Aug-20-Sat	12:00 pm to 4:00 pm		14	Asset Allocation with Real-World Constraints
Practice 1 www.FinQuiz.com						
Week # 6	Lecture # 6	15-Aug-20-Sat	12:00 pm to 4:00 pm	6	15	Option Strategies
Week # 7	Lecture # 7	22-Aug-20-Sat	12:00 pm to 4:00 pm		16	Swaps, Forwards, and Futures Strategies
Week # 8	Lecture # 8	29-Aug-20-Sat	12:00 pm to 4:00 pm	7	17	Currency Management: An Introduction
Week # 9	Lecture # 9	05-Sep-20-Sat	12:00 pm to 4:00 pm		18	Overview of Fixed-Income Portfolio Management
Week # 10	Lecture # 10	12-Sep-20-Sat	12:00 pm to 4:00 pm	8	19	Liability-Driven and Index-Based Strategies
Week # 11	Lecture # 11	19-Sep-20-Sat	12:00 pm to 4:00 pm		20	Yield Curve Strategies
Week # 12	Lecture # 12	26-Sep-20-Sat	12:00 pm to 4:00 pm	9	21	Fixed-Income Active Management: Credit Strategies
Week # 13	Lecture # 13	03-Oct-20-Sat	12:00 pm to 4:00 pm		22	Overview of Equity Portfolio Management
Practice 2 www.FinQuiz.com						
Week # 14	Lecture # 14	10-Oct-20-Sat	12:00 pm to 4:00 pm	10	23	Passive Equity Investing
Week # 15	Lecture # 15	17-Oct-20-Sat	12:00 pm to 4:00 pm		24	Active Equity Investing: Strategies
Week # 16	Lecture # 16	24-Oct-20-Sat	12:00 pm to 4:00 pm	11	25	Active Equity Investing: Portfolio Construction
Week # 17	Lecture # 17	31-Oct-20-Sat	12:00 pm to 4:00 pm		26	Hedge Fund Strategies
Week # 18	Lecture # 18	07-Nov-20-Sat	12:00 pm to 4:00 pm	12	27	Asset Allocation to Alternative Investments
Week # 19	Lecture # 19	14-Nov-20-Sat	12:00 pm to 4:00 pm		28	Overview of Private Wealth Management
Week # 20	Lecture # 20	21-Nov-20-Sat	12:00 pm to 4:00 pm	13	29	Taxes and Private Wealth Management in a Global Context
Week # 21	Lecture # 21	28-Nov-20-Sat	12:00 pm to 4:00 pm		30	Estate Planning in a Global Context
Practice 3 www.FinQuiz.com						

WEEK #	EVENTS	DATE	TIME	Study Session #	Reading #	TOPICS
Week # 13	Lecture # 13	03-Oct-20-Sat	12:00 pm to 4:00 pm	13	31	Estate Planning in a Global Context
					32	Risk Management for Individuals
				14	33	Portfolio Management for Institutional Investors
Week # 14	Lecture # 14	10-Oct-20-Sat	12:00 pm to 4:00 pm	15	34	Trade Strategy and Execution
					35	Portfolio Performance Evaluation
					36	Investment Manager Selection
Practice 4 www.FinQuiz.com						
Week # 15	Lecture # 15	17-Oct-20-Sat	12:00 pm to 4:00 pm	16	37	Case Study in Portfolio Management: Institutional
					38	Case Study in Risk Management: Private Wealth
Week # 16	Lecture # 16	24-Oct-20-Sat	12:00 pm to 4:00 pm	3	7	The Behavioral Finance Perspective
					8	The Behavioral Biases of Individuals
					9	Behavioral Finance and Investment Processes
Week # 17	Lecture # 17	31-Oct-20-Sat	12:00 pm to 4:00 pm	1	1	Code of Ethics and Standards of Professional Conduct
					2	Guidance for Standards I–VII
Week # 18	Lecture # 18	07-Nov-20-Sat	12:00 pm to 4:00 pm	2	3	Application of the Code and Standards: Level III
					4	Professionalism in the Investment Industry
				3	5	Asset Manager Code of Professional Conduct
					6	Overview of the Global Investment Performance Standards
Practice 5 www.FinQuiz.com						
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WEEK # 19	Mock Exam 1	15-Nov-20-Sun	09:00 am-12:00 pm	1-16	MOCK # 1 Morning Session	
			02:00 pm-05:00 pm		MOCK # 1 Evening Session	
WEEK # 20	Mock Exam 2	22-Nov-20-Sun	09:00 am-12:00 pm		MOCK # 2 Morning Session	
			02:00 pm-05:00 pm		MOCK # 2 Evening Session	
WEEK # 21	Mock Exam 3	29-Nov-20-Sun	09:00 am-12:00 pm		MOCK # 3 Morning Session	
			02:00 pm-05:00 pm		MOCK # 3 Evening Session	
WEEK # 22	FINAL EXAM ON December 05, 2020					

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