



Study Plan for Level I Online Classes

For February 2021 & May 2021

Group Number: 50

Teacher:	Kamran Rashid	(kamran@kamranrashid.com)
Classes:	Online	www.kamranrashid.com
Start Date:	26-Sep-20	Computer-based Exam
Class Days:	Friday & Saturday	Total Topic Areas: 10
Exam Length:	4.5 Hours divided in two sessions (135 minutes each session)	Total Study Session(S.S.): 19
Total Questions:	180 MCQs	

Topic Area Weights for the CFA Exam

TOPIC AREA	S.S. #	% Weight	MCQs
Ethical and Professional Standards (Sub-Total)	1	15.00%	36
Quantitative Methods	2-3	10.00%	24
Economics	4-5	10.00%	24
Financial Reporting and Analysis	6-9	15.00%	36
Corporate Finance	10-11	10.00%	24
Investment Tools (Sub-Total)	-	60.00%	144
Equity Investments	12-13	11.00%	26
Fixed Income	14-15	11.00%	26
Derivatives	16	6.00%	14
Alternative Investments	17	6.00%	14
Asset Classes (Sub-Total)	-	34.00%	82
Portfolio Management and Wealth Planning (Sub-Total)	18-19	6.00%	14
TOTAL	-	100.00%	240

WEEKLY SCHEDULE

WEEK #	EVENTS	DATE	Topic Area	Study Session #	Reading #	Reading Name	
Financial Reporting Analysis							
WEEK # 1	Lecture # 1	8:00 pm to 11:00 pm	Financial Reporting Analysis	6	19	Introduction To Financial Statement Analysis	
	Lecture # 2	8:00 pm to 11:00 pm			20	Financial Reporting Standards	
WEEK # 2	Lecture # 3	8:00 pm to 11:00 pm		7	20	Financial Reporting Standards	
	Lecture # 4	8:00 pm to 11:00 pm			21	Understanding Income Statements	
WEEK # 3	Lecture # 5	8:00 pm to 11:00 pm		8	22	Understanding Balance Sheets	
	Lecture # 6	8:00 pm to 11:00 pm			23	Understanding Cash Flow Statements	
					24	Financial Analysis Techniques	
					25	Inventories	
					26	Long-lived Assets	
					27	Income Taxes	
					28	Non-current (Long-term) Liabilities	
					29	Financial Reporting Quality	
					30	Applications Of Financial Statement Analysis	
Practice 1							
www.FinQuiz.com							
Corporate Finance & Portfolio Management							
WEEK # 4	Lecture # 07	8:00 pm to 11:00 pm	Corporate Finance & Portfolio Management	10	31	Introduction To Corporate Governance And Other ESG Considerations	
	Lecture # 08	8:00 pm to 11:00 pm			32	Capital Budgeting	
WEEK # 5	Lecture # 09	8:00 pm to 11:00 pm		11	33	Cost of Capital	
	Lecture # 10	8:00 pm to 11:00 pm			34	Measures of Leverage	
					35	Working Capital Management	
					51	Portfolio Management: An Overview	
					52	Portfolio Risk and Return: Part I	
					53	Portfolio Risk and Return: Part II	
Practice 2							
www.FinQuiz.com							
Portfolio Management							
WEEK # 6	Lecture # 11	8:00 pm to 11:00 pm	Portfolio Management	19	54	Basics of Portfolio Planning and Construction	
	Lecture # 12	8:00 pm to 11:00 pm			55	Introduction To Risk Management	
					56	Technical Analysis	
					57	Fintech in Investment Management	
WEEK # 7	Lecture # 13	8:00 pm to 11:00 pm	Portfolio Management	12	36	Market Organization and Structure	
	Lecture # 14	8:00 pm to 11:00 pm			37	Security Market Indexes	
					38	Market Efficiency	
					39	Overview of Equity Securities	
					40	Introduction to Industry and Company Analysis	
					41	Equity Valuation: Concepts and Basic Tools	
Practice 3							
www.FinQuiz.com							
Fixed Income							
WEEK # 8	Lecture # 15	8:00 pm to 11:00 pm	Fixed Income	14	42	Fixed-Income Securities: Defining Elements	
	Lecture # 16	8:00 pm to 11:00 pm			43	Fixed-Income Markets: Issuance, Trading, and Funding	
					44	Introduction to Fixed-Income Valuation	
					45	Introduction to Asset-Backed Securities	
					46	Understanding Fixed-Income Risk and Return	
					47	Fundamentals of Credit Analysis	
Practice 4							
www.FinQuiz.com							
Derivative Investment & Alternative Investment							
WEEK # 9	Lecture # 17	8:00 pm to 11:00 pm	Derivative + Alternative Investments	16	48	Derivative Markets and Instruments	
	Lecture # 18	8:00 pm to 11:00 pm			49	Basics of Derivative Pricing and Valuation	
					49	Basics of Derivative Pricing and Valuation	
					50	Introduction to Alternative Investments	
					50	Introduction to Alternative Investments	

Practice 5				www.FinQuiz.com		
				Quantitative Methods		
WEEK # 10	Lecture # 19	8:00 pm to 11:00 pm	Quantitative Methods	2	6	The Time Value of Money
	Lecture # 20	8:00 pm to 11:00 pm			3	7
				8		Probability Concepts
				9		Common Probability Distributions
			10	Sampling and Estimation		
			11	Hypothesis Testing		
Practice 6				www.FinQuiz.com		
				Economics		
WEEK # 11	Lecture # 21	8:00 pm to 11:00 pm	Economics	4	12	Topics in Demand and Supply Analysis
	Lecture # 22	8:00 pm to 11:00 pm			13	The Firm and Market Structures
		14			Aggregate Output, Prices, and Economic Growth	
WEEK # 12	Lecture # 23	8:00 pm to 11:00 pm		5	15	Understanding Business Cycles
	Lecture # 24	8:00 pm to 11:00 pm			16	Monetary and Fiscal Policy
			17		International Trade and Capital Flows	
			18	Currency Exchange Rates		
Practice 7				www.FinQuiz.com		
				Ethics and Professional Standards		
WEEK # 13	Lecture # 25	8:00 pm to 11:00 pm	Ethical & Professional Standards	1	1	Ethics and Trust in the Investment Profession
	Lecture # 26	8:00 pm to 11:00 pm			2	Code of Ethics and Standards of Professional Conduct
WEEK # 14	Lecture # 27	8:00 pm to 11:00 pm			3	Guidance for Standards I–VII
	Lecture # 28	8:00 pm to 11:00 pm			4	Introduction to the Global Investment
					5	Global Investment Performance Standards (GIPS)
Practice 8				www.FinQuiz.com		
Mock Exam 1	09:00 am-11:15 pm	Practice Exams	1-18	MOCK # 1 Morning Session		
	1:00 pm-03:15 pm			MOCK # 1 Evening Session		
Mock Exam 2	09:00 am-11:15 pm			MOCK # 2 Morning Session		
	1:00 pm-03:15 pm			MOCK # 2 Evening Session		
Mock Exam 3	09:00 am-11:15 pm			MOCK # 3 Morning Session		
	1:00 pm-03:15 pm			MOCK # 3 Evening Session		
Practice CFAI Mock Exam						
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